

MarvelClient **Roaming Just Got Easier**

October 28th, 2025



Upgrade Your Time

Host / Speaker & Support



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Before We Start



All attendee lines are muted

This is to prevent interruptions during the presentation.



Please submit questions via the Chat or Q&A panel

Your questions will be addressed directly during the webinar or in the Q&A section after the presentation.



The webinar is being recorded

After the webinar, we will send you a mail to give access to the recording and presentation slides.



Share your feedback with us

Use the link provided at the end to let us know what we can do better.

Agenda

- **Notes Roaming User**
- **A modern Notes Roaming solution**
- **MarvelClient Roaming in detail**
- **THE NEW “MarvelClient Roaming Wizard”**
- **Q & A**



Why you should NOT use
“Notes Roaming User”

Why you should **NOT** use Notes Roaming User

- Designed for Notes Basic Clients (Notes 6.0.1)
- Does only contain a subset of the user settings
 - Notes.ini
 - Eclipse Preferences
- Footprint of the “roaming set” starts with
 - New user with no data = 20 MB
 - Existing user with data = easily 100 MB and more
- High(er) network load compared to other solutions
- Roaming start takes (a lot of) time
- Not suitable for non-persistent virtual environments (Citrix, Omnissa, etc.)
- Easy to enable (get in) and (very) hard to get out
- Does not support Nomad Web and Mobile



What you should expect from a modern Roaming solution

What you should expect from a modern Roaming solution

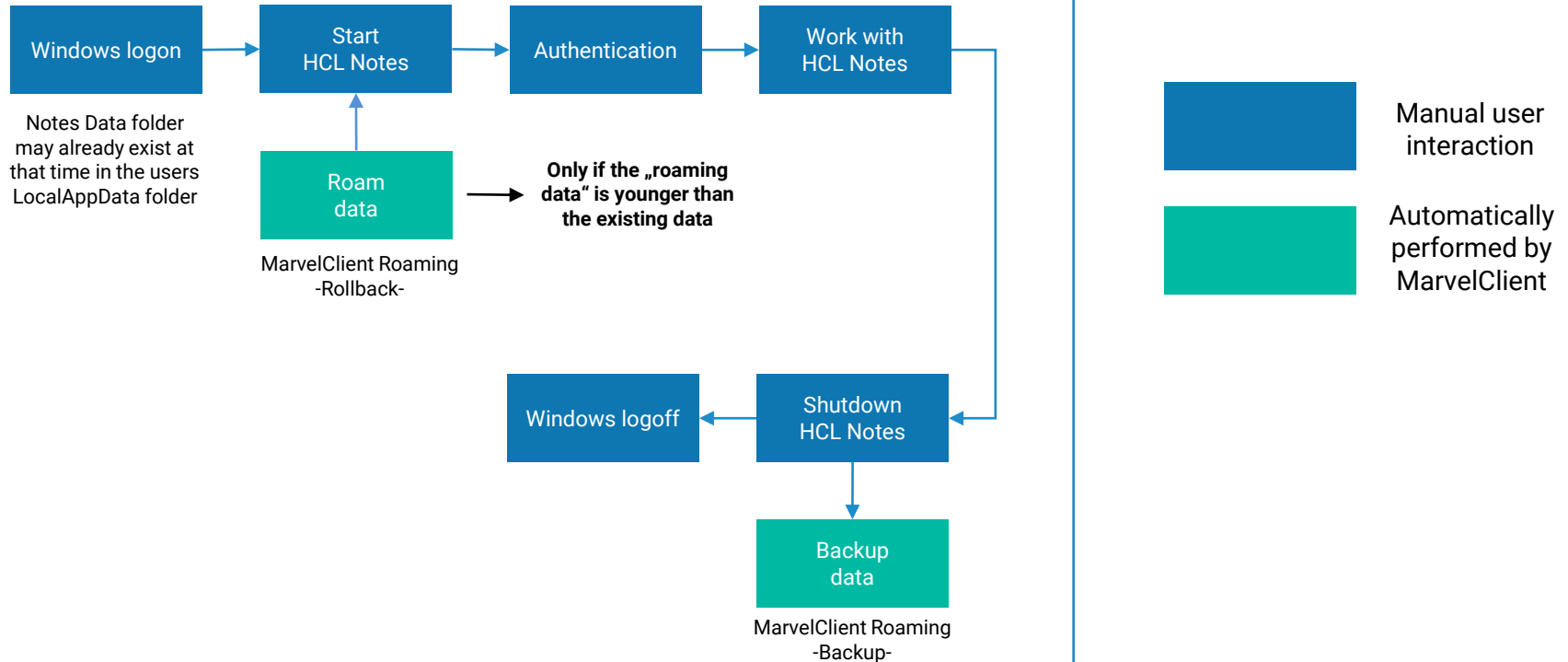
- Supports all client types
 - Notes Basic & Standard (Windows & MacOS)
 - Nomad Web (Chrome, Edge & Firefox)
 - Nomad Mobile (Android & iOS)
- Roams **ALL** needed user data
- Small footprint for “roaming sets”
 - < 2 MB (Notes)
 - < 200 kB (Nomad)
- Very low network load → works perfectly with remote workers
- Supports all virtual environments
 - Persistent AND non-persistent
 - WTS, Citrix, Omnissa (former VMWare), AWS, AVD, etc.



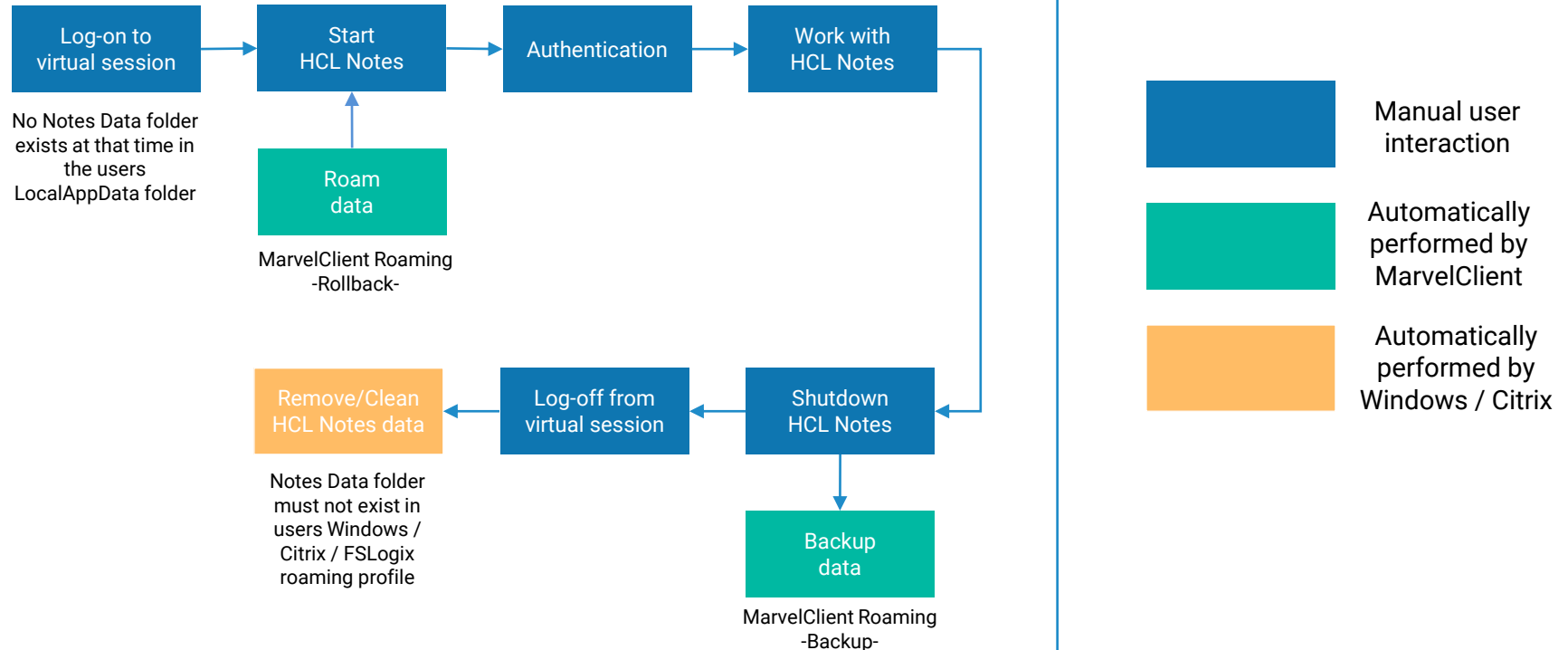
MarvelClient™ Roaming



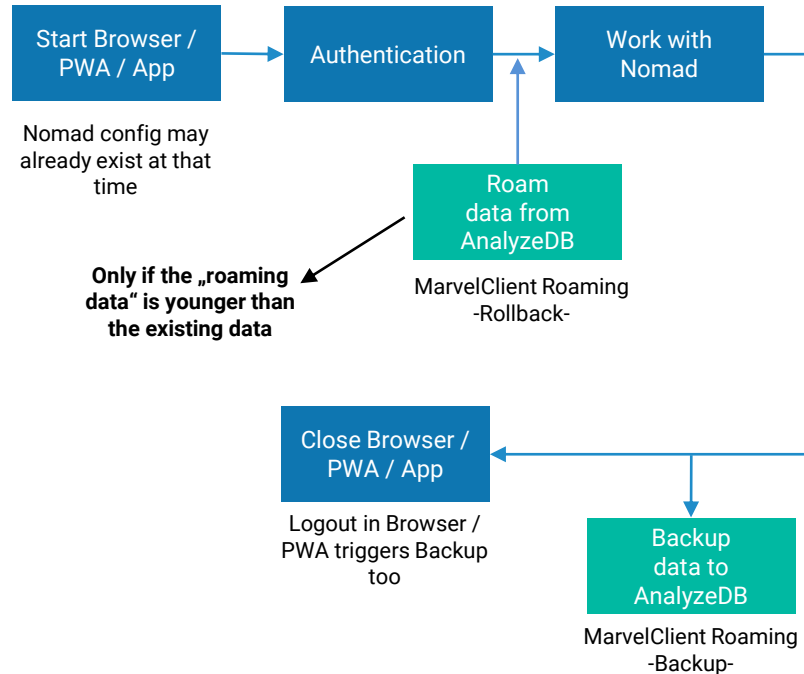
MarvelClient Roaming architecture for Laptops/Desktops



MarvelClient Roaming architecture for Citrix/VDI



MarvelClient Roaming architecture for Nomad



Manual user interaction



Automatically performed by MarvelClient



How many Actions are involved

Action types for a full blown roaming (Win/macOS/Nomad)

Actions

- Backup
- Roaming/rollback
- INI-Filter
- Run Program
- File Deployment
- Roaming Cleanup

- Multiple INI actions
- Multiple Agent actions
- Multiple Condition actions

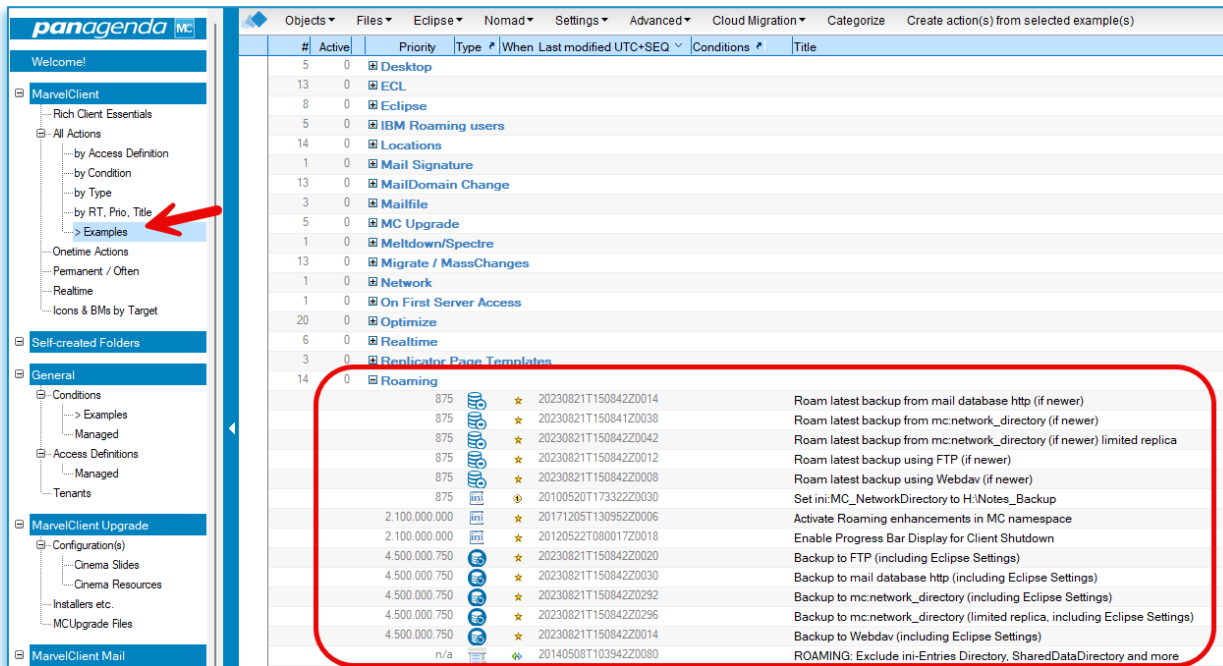
Action count for a full blown roaming set

Let's guess. How many actions can a comprehensive roaming environment consist of (including HCL Nomad)?

24

How to create?

No worries, have a look at our examples



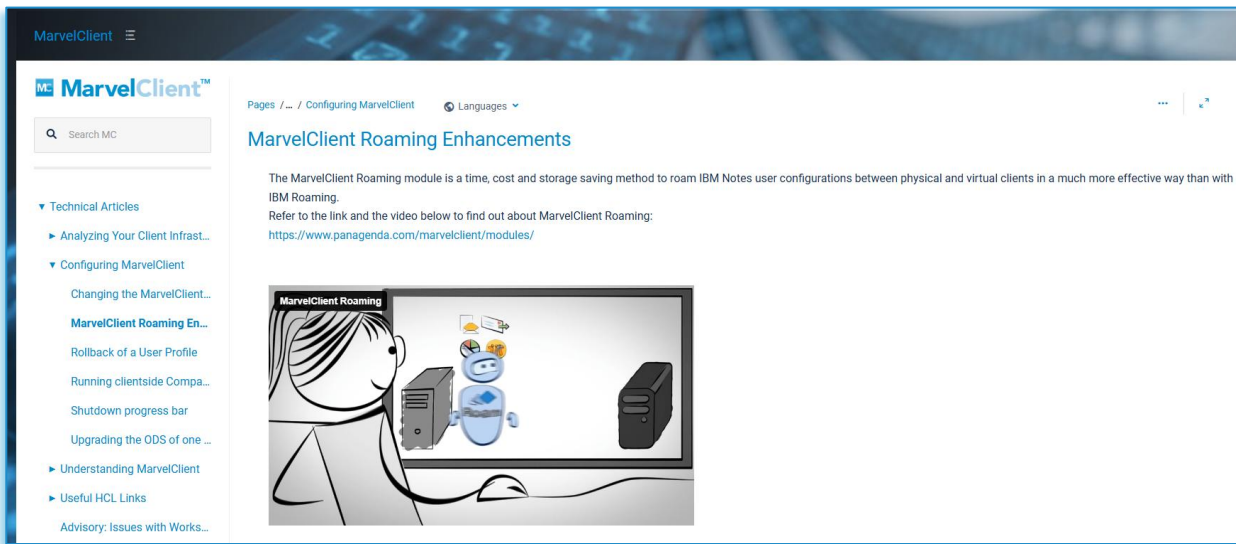
The screenshot shows the panagenda interface. On the left, the 'Examples' menu item under 'MarvelClient' is highlighted with a red arrow. The main area displays a list of example actions, which are grouped under 'Roaming' and highlighted with a red rounded rectangle.

#	Active	Priority	Type	When	Last modified UTC+SEQ	Conditions	Title
5	0		Desktop				
13	0		ECL				
8	0		Eclipse				
5	0		IBM Roaming users				
14	0		Locations				
1	0		Mail Signature				
13	0		MailDomain Change				
3	0		Mailfile				
5	0		MC Upgrade				
1	0		Meltdown/Spectre				
13	0		Migrate / MassChanges				
1	0		Network				
1	0		On First Server Access				
20	0		Optimize				
6	0		Realtime				
3	0		Replicator Page Templates				
14	0		Roaming				
875				20230821T150842Z0014			Roam latest backup from mail database http (if newer)
875				20230821T150841Z0038			Roam latest backup from mc:network_directory (if newer)
875				20230821T150842Z0042			Roam latest backup from mc:network_directory (if newer) limited replica
875				20230821T150842Z0012			Roam latest backup using FTP (if newer)
875				20230821T150842Z0008			Roam latest backup using Webdav (if newer)
875				20100520T173322Z0030			Set ini:MC_NetworkDirectory to H:\Notes_Backup
2,100,000,000				20171205T130952Z0006			Activate Roaming enhancements in MC namespace
2,100,000,000				20120522T080017Z0018			Enable Progress Bar Display for Client Shutdown
4,500,000,750				20230821T150842Z0020			Backup to FTP (including Eclipse Settings)
4,500,000,750				20230821T150842Z0030			Backup to mail database http (including Eclipse Settings)
4,500,000,750				20230821T150842Z0292			Backup to mc:network_directory (including Eclipse Settings)
4,500,000,750				20230821T150842Z0296			Backup to mc:network_directory (limited replica, including Eclipse Settings)
4,500,000,750				20230821T150842Z0014			Backup to Webdav (including Eclipse Settings)
n/a				20140508T103942Z0080			ROAMING: Exclude ini:Entries Directory, SharedDataDirectory and more

How to create?

Or have a look at the documentation in the KnowledgeBase

<https://www.panagenda.com/kbase/display/mc/MarvelClient+Roaming+Enhancements>



How to create?

Of course you can also ask us..

Or you use...



THE NEW MarvelClient Roaming Wizard

Upgrade Your Time

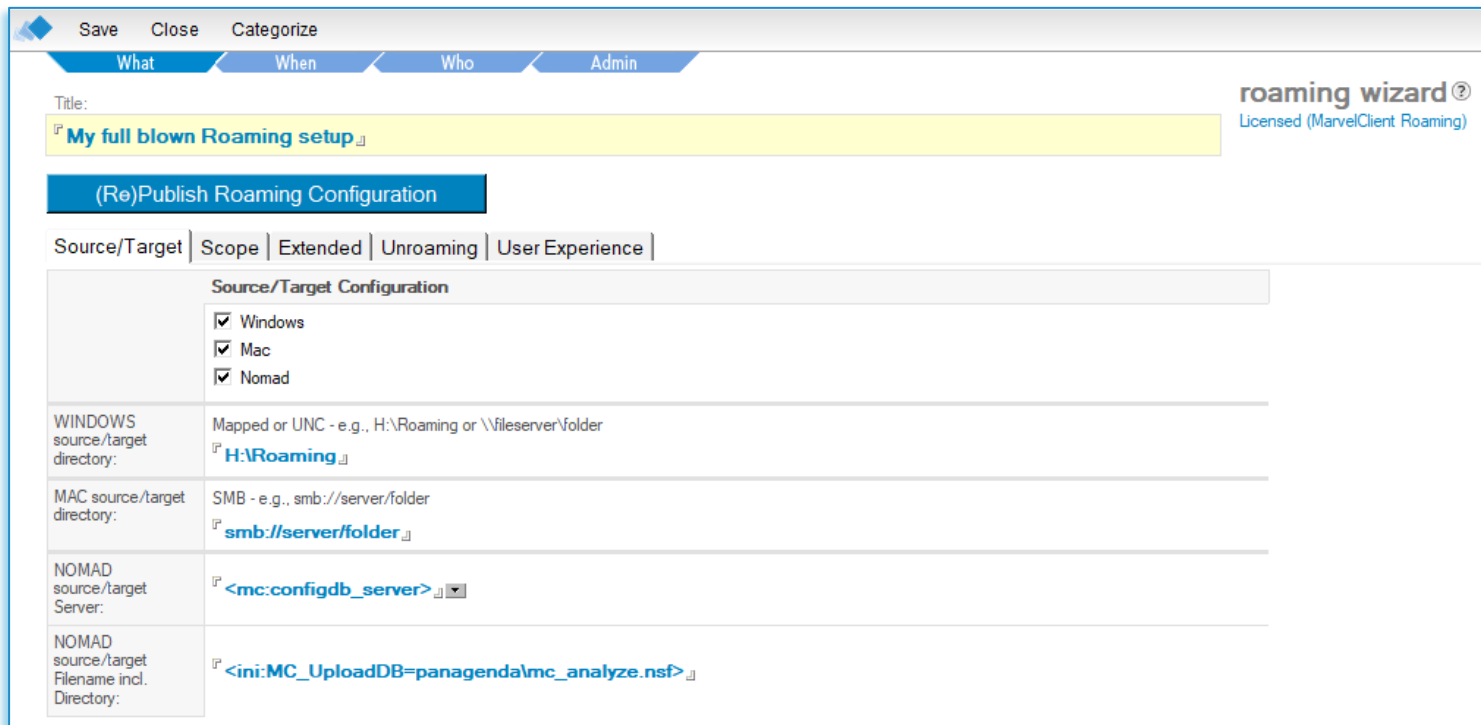
THE NEW MarvelClient Roaming Wizard

- New option in our Files section of the menu bar.



THE NEW MarvelClient Roaming Wizard

- Just select Source and Target



The screenshot shows the 'MarvelClient Roaming Wizard' interface. At the top, there are buttons for 'Save', 'Close', and 'Categorize'. Below these are tabs for 'What', 'When', 'Who', and 'Admin'. The 'What' tab is selected. The title is 'My full blown Roaming setup'. The wizard is licensed by 'panagenda'. A blue button labeled '(Re)Publish Roaming Configuration' is visible. Below this, there are tabs for 'Source/Target', 'Scope', 'Extended', 'Unroaming', and 'User Experience'. The 'Source/Target' tab is selected. The 'Source/Target Configuration' section shows three checked options: 'Windows', 'Mac', and 'Nomad'. Below this, there are three rows for configuring source/target directories: 'WINDOWS source/target directory' with 'Mapped or UNC - e.g., H:\Roaming or \\filesrvr\folder' and 'H:\Roaming'; 'MAC source/target directory' with 'SMB - e.g., smb://server/folder' and 'smb://server/folder'; and 'NOMAD source/target Server' with '<mc:configdb_server>'. The 'NOMAD source/target Filename incl. Directory' is set to '<ini:MC_UploadDB=panagenda\mc_analyze.nsf>'. The 'roaming wizard' logo and 'Licensed (MarvelClient Roaming)' text are in the top right corner.

Save Close Categorize

What When Who Admin

Title: My full blown Roaming setup

roaming wizard
Licensed (MarvelClient Roaming)

(Re)Publish Roaming Configuration

Source/Target Scope Extended Unroaming User Experience

Source/Target Configuration

☒ Windows
☒ Mac
☒ Nomad

WINDOWS source/target directory: Mapped or UNC - e.g., H:\Roaming or \\filesrvr\folder
H:\Roaming

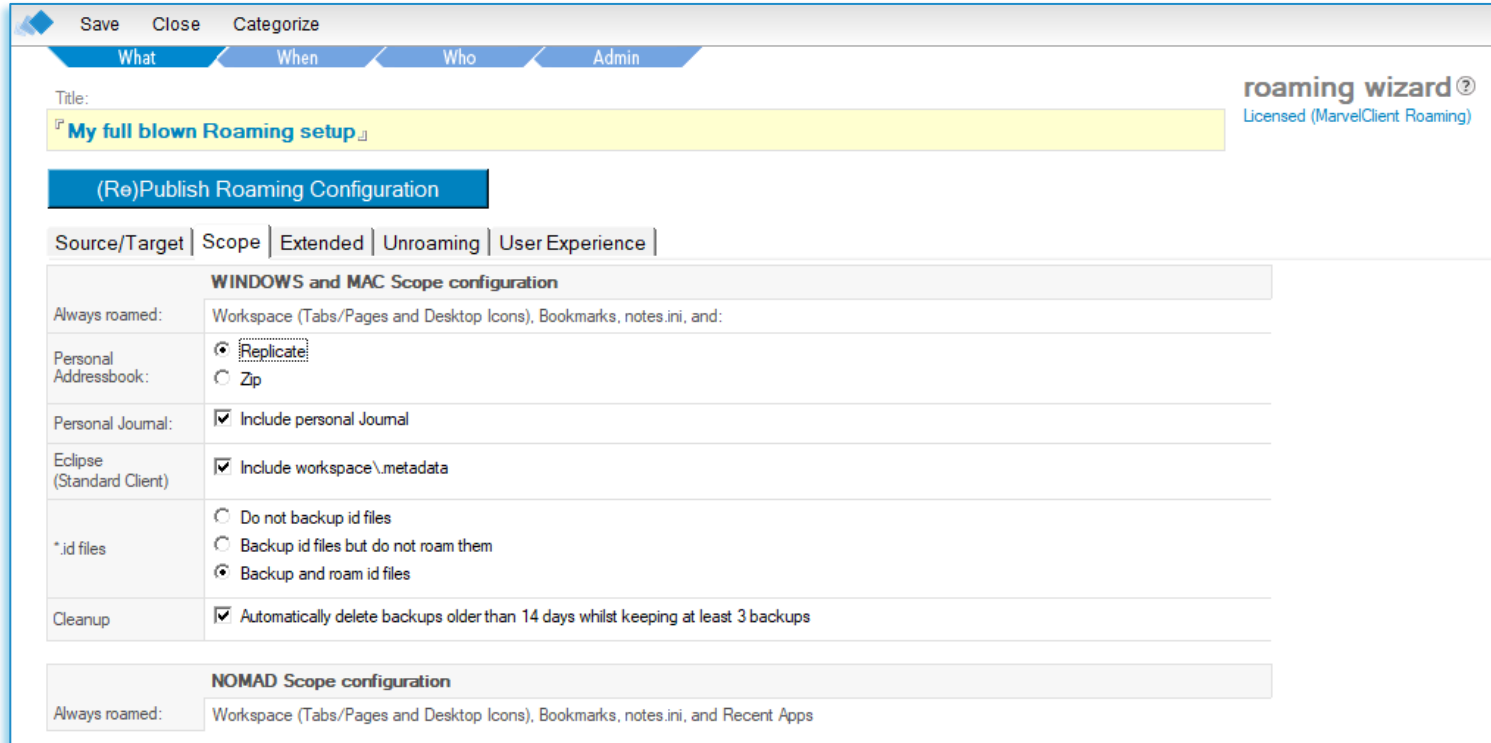
MAC source/target directory: SMB - e.g., smb://server/folder
smb://server/folder

NOMAD source/target Server: <mc:configdb_server>

NOMAD source/target Filename incl. Directory: <ini:MC_UploadDB=panagenda\mc_analyze.nsf>

THE NEW MarvelClient Roaming Wizard

- Choose your scope



The screenshot shows the 'MarvelClient Roaming Wizard' interface. At the top, there are tabs for 'What', 'When', 'Who', and 'Admin'. The 'What' tab is selected. Below the tabs, there is a 'Title:' field with the text 'My full blown Roaming setup'. To the right of this field, it says 'roaming wizard' with a help icon and 'Licensed (MarvelClient Roaming)'. Below the title field, there is a blue button labeled '(Re)Publish Roaming Configuration'. Underneath the button, there are four tabs: 'Source/Target', 'Scope', 'Extended', 'Unroaming', and 'User Experience'. The 'Scope' tab is selected. The main content area is divided into two sections: 'WINDOWS and MAC Scope configuration' and 'NOMAD Scope configuration'. The 'WINDOWS and MAC Scope configuration' section has several rows of configuration options:

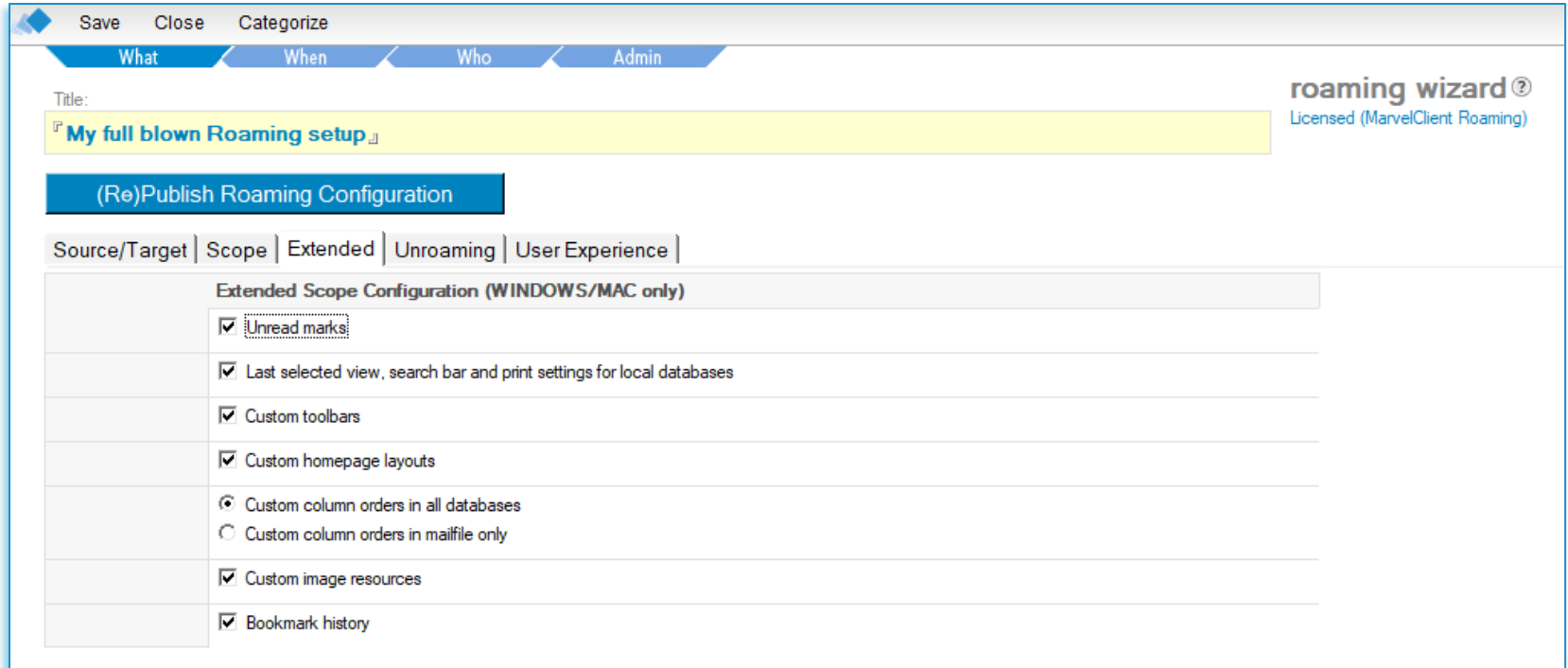
WINDOWS and MAC Scope configuration	
Always roamed:	Workspace (Tabs/Pages and Desktop Icons), Bookmarks, notes.ini, and:
Personal Addressbook:	☒ Replicate ☐ Zip
Personal Journal:	☒ Include personal Journal
Eclipse (Standard Client)	☒ Include workspace\metadata
*.id files	☐ Do not backup id files ☐ Backup id files but do not roam them ☒ Backup and roam id files
Cleanup	☒ Automatically delete backups older than 14 days whilst keeping at least 3 backups

The 'NOMAD Scope configuration' section is partially visible at the bottom:

NOMAD Scope configuration	
Always roamed:	Workspace (Tabs/Pages and Desktop Icons), Bookmarks, notes.ini, and Recent Apps

THE NEW MarvelClient Roaming Wizard

- Select your enhancements



The screenshot shows the 'Admin' tab of the 'roaming wizard' interface. At the top, there are buttons for 'Save', 'Close', and 'Categorize'. Below the tabs, the title is 'My full blown Roaming setup'. A blue button labeled '(Re)Publish Roaming Configuration' is visible. The 'Extended' tab is selected, showing a list of enhancements under the heading 'Extended Scope Configuration (WINDOWS/MAC only)'. The enhancements include 'Unread marks', 'Last selected view, search bar and print settings for local databases', 'Custom toolbars', 'Custom homepage layouts', 'Custom column orders in all databases' (selected), 'Custom column orders in mailfile only', 'Custom image resources', and 'Bookmark history'.

Save Close Categorize

What When Who Admin

Title: **roaming wizard** 

My full blown Roaming setup Licensed (MarvelClient Roaming)

(Re)Publish Roaming Configuration

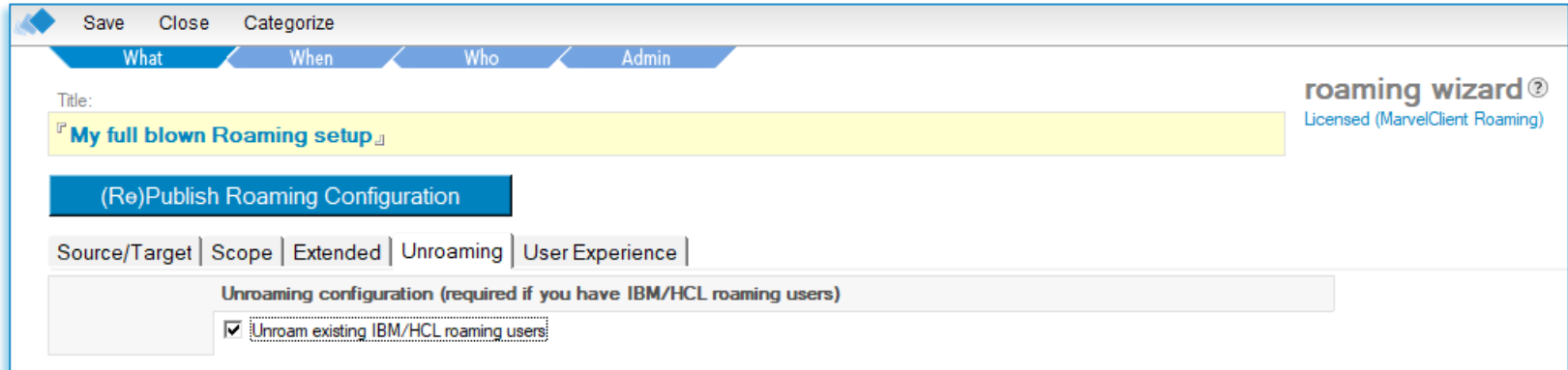
Source/Target | Scope | Extended | Unroaming | User Experience |

Extended Scope Configuration (WINDOWS/MAC only)

☒	Unread marks
☒	Last selected view, search bar and print settings for local databases
☒	Custom toolbars
☒	Custom homepage layouts
☒	Custom column orders in all databases
☐	Custom column orders in mailfile only
☒	Custom image resources
☒	Bookmark history

THE NEW MarvelClient Roaming Wizard

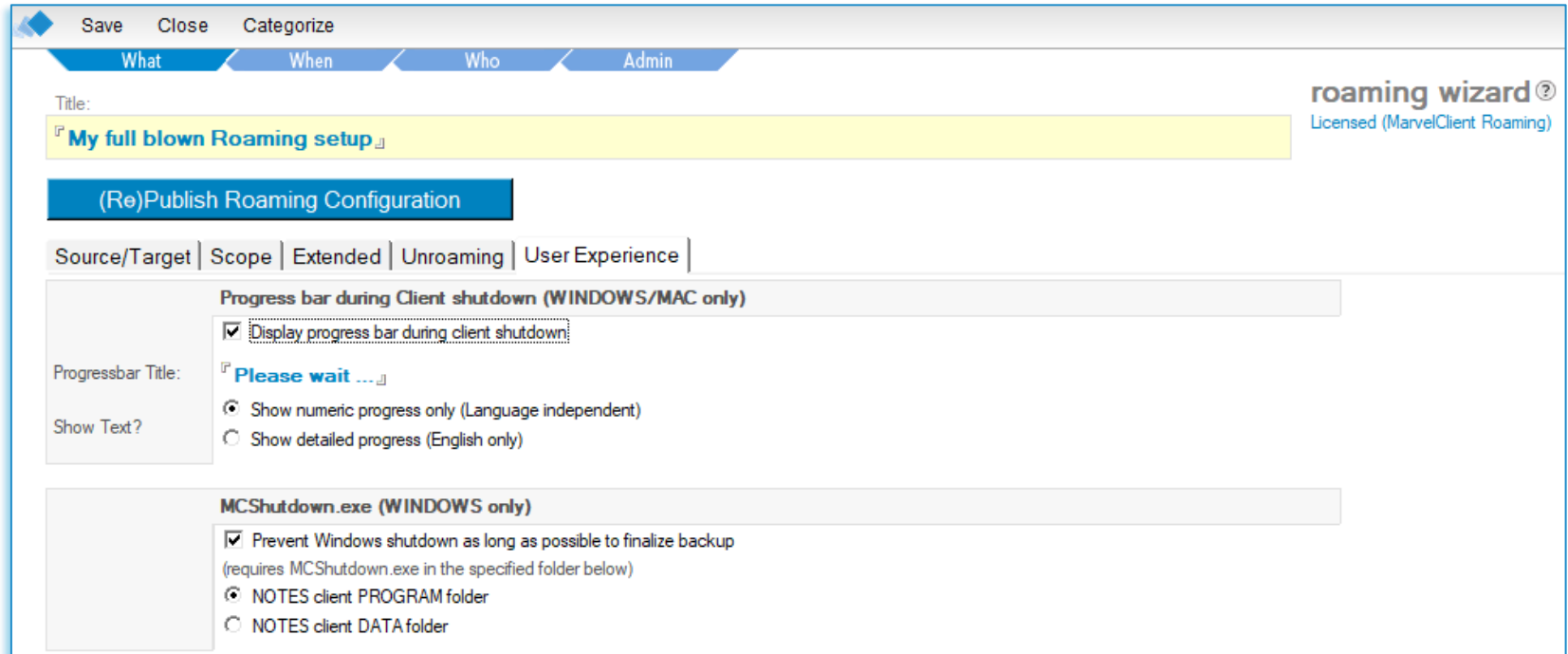
- Automatic Disabling and unroaming of HCL Roaming User (if needed)



The screenshot shows the MarvelClient Roaming Wizard interface. At the top, there are tabs for 'What', 'When', 'Who', and 'Admin'. The 'What' tab is selected. Below the tabs, there is a 'Title:' field with the text 'My full blown Roaming setup'. To the right of this field, there is a 'roaming wizard' logo with a question mark and the text 'Licensed (MarvelClient Roaming)'. Below the title field, there is a blue button labeled '(Re)Publish Roaming Configuration'. Below the button, there are four tabs: 'Source/Target', 'Scope', 'Extended', 'Unroaming', and 'User Experience'. The 'Unroaming' tab is selected. Below the tabs, there is a section titled 'Unroaming configuration (required if you have IBM/HCL roaming users)'. Inside this section, there is a checkbox labeled 'Unroam existing IBM/HCL roaming users' which is checked.

THE NEW MarvelClient Roaming Wizard

- Customizable behavior



The screenshot shows the MarvelClient Roaming Wizard interface. At the top, there are buttons for 'Save', 'Close', and 'Categorize'. Below these are tabs for 'What', 'When', 'Who', and 'Admin'. The 'What' tab is selected. The title is 'My full blown Roaming setup'. A blue button labeled '(Re)Publish Roaming Configuration' is visible. Below this are tabs for 'Source/Target', 'Scope', 'Extended', 'Unroaming', and 'User Experience'. The 'User Experience' tab is selected. The main content area is divided into two sections: 'Progress bar during Client shutdown (WINDOWS/MAC only)' and 'MCShutdown.exe (WINDOWS only)'. The first section has a checkbox for 'Display progress bar during client shutdown' which is checked, and a text field for 'Progressbar Title' containing 'Please wait ...'. There are also radio buttons for 'Show numeric progress only (Language independent)' and 'Show detailed progress (English only)'. The second section has a checkbox for 'Prevent Windows shutdown as long as possible to finalize backup' which is checked, and radio buttons for 'NOTES client PROGRAM folder' and 'NOTES client DATA folder'.

Save Close Categorize

What When Who Admin

Title:

My full blown Roaming setup

(Re)Publish Roaming Configuration

Source/Target Scope Extended Unroaming User Experience

Progress bar during Client shutdown (WINDOWS/MAC only)

☒ Display progress bar during client shutdown

Progressbar Title: Please wait ...

Show Text?

☒ Show numeric progress only (Language independent)

☐ Show detailed progress (English only)

MCShutdown.exe (WINDOWS only)

☒ Prevent Windows shutdown as long as possible to finalize backup
(requires MCShutdown.exe in the specified folder below)

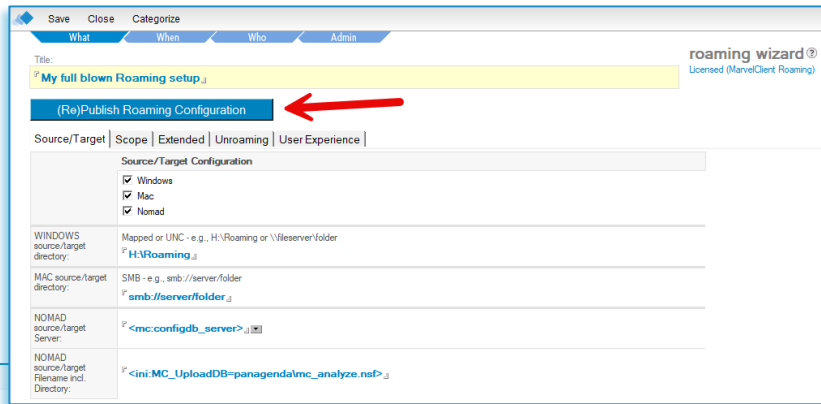
☒ NOTES client PROGRAM folder

☐ NOTES client DATA folder

roaming wizard ?
Licensed (MarvelClient Roaming)

THE NEW MarvelClient Roaming Wizard

- 1 Click – All actions done



20	20	Full MarvelClient Roaming Experience									
✓	875	TP		★	20251024T155035Z0012	NOMAD ROAMING					
✓	875	DLC	WM	★	20251021T103330Z0056	Roam latest backup from mc:network_directory (if newer) limited replica					
✓	875	DLC	W	★	20251019T140653Z0042	Set ini:MC_NetworkDirectory to H:\Notes_Backup - Windows only					
✓	875	DL	M	★	20250901T084720Z0038	Set ini:MC_NetworkDirectory to smb://hostname/sharename - MacOS only					
✓	400.002.000	DLC	WM	★	20251024T124512Z0012	Roaming Cleanup					
✓	2.100.000.000	DLC	WM	★	20250901T100304Z0024	Enable Progress Bar Display for Client Shutdown					
✓	2.100.000.000			★	20251024T155030Z0010	INI: MC_Setup_RunTemplateUpgradeOnce / Ensure ID-File download between major releases	(1/1)				
✓	2.100.000.000	DLC	WM	★	20250901T084914Z0014	ROAMING: Enable to roam unreadmarks					
✓	2.100.000.000	DLC	W	★	20251024T155025Z0012	Run MCSShutdown.exe					
✓	2.100.000.000	DLC	WM	★	20250901T085016Z0018	Set mc:DXL Export/Import Roaming					
✓	2.100.000.025	DLC	WM	★	20251021T103003Z0010	Agent: DXL RAW Export					
✓	2.100.000.025	DLC	WM	★	20251019T140519Z0008	Agent: DXL RAW Import					
✓	4.500.000.750	DLC	WM	★	20251019T135602Z0324	Backup to mc:network_directory (limited replica, including Eclipse Settings)					
✓	n/a				20251019T100847Z0012	NOMAD ROAMING BACKUP: backup all entries					
✓	n/a				20251019T100847Z0014	NOMAD ROAMING RESTORE: exclude selected entries					
✓	n/a				20250901T083640Z0082	ROAMING: Exclude ini-Entries Directory, SharedDataDirectory and more					
4	4	Migration from Notes Roaming User									
✓	2.100.000.000	DLC	WM	★	20250901T100707Z0040	INI: Disable Notes Roaming User and cleanup	(1/1)				
✓	2.100.000.000	DLC	WM	★	20250901T100010Z0035	INI: DISABLE_WORKSPACE_ROAMING=1	(2/2)				
✓	2.100.000.000	DLC	WM	★	20250901T095925Z0004	INI: Suppressing Unroaming Message Box					
✓	2.100.000.000	DLC	WM	★	20250901T100657Z0039	MC: desktop_wib_readfrombookmark_shutdown=true	(2/2)				

Benefits for

- existing customers
- new customers

General Availability

Q1 2026

QUESTIONS?



Your Feedback Matters to Us



SCAN ME

THANK YOU!



Your Feedback Matters to Us



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Series: Staying **ahead** of the curve

HCL Notes 14.5 FP1 – Get Started Quickly

November 18, 2025 | 10 am EDT | 4 pm CEST

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Christoph Adler

Head of Solution Consulting EMEA & HCL Ambassador
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