

# How to Test or Restrict Actions for Admin Users

While testing MarvelClient actions is easy, testing while possessing Admin rights to the MarvelClient Config database gets a bit complicated as by default, all Admins can view all actions and hence will execute all actions.

There are a number of ways to cope with this situation, which are outlined below:

## A. Working with the "Who" tab on an action document

1. If you wish to exclude all Admins from running an action, open the Who tab and simply click on "Exclude" which will exclude the action from running for anyone with Admin rights
2. Save and close the action document

## B. Creating a condition specific to the Admin User/Users

In order to run an action on ONLY one or more Admin machines - OR - to exclude one or more Admins from running an action, follow the below:

1. Create a new string condition for <notes:user\_common\_name> or <os:user>
2. In the Result field, provide the Notes name of the user or OS user in the format of ^name\_of\_user\$. Several users can be added in the following format: ^Francie Tanner\$|^Florian Vogler\$
3. Save and close the condition

The screenshot shows the Panagenda web interface. At the top right is the Panagenda logo. Below it are two tabs: 'What' and 'Admin'. The 'Admin' tab is selected. Below the tabs, there is a text input field labeled 'Title of this String condition:' containing 'Notes User = FrancieTanner'. To the right of this field is a 'Document-status' section with a green 'Enabled' button. Below these are three main panels. The left panel is 'String Condition Help' with text explaining the purpose of the rule. The middle panel has two sections: 'Scope' with radio buttons for 'If condition is met' (selected) and 'If condition is NOT met'; and 'Static/Dynamic' with radio buttons for 'Compute once only (=static)' (selected) and 'Always compute again (=dynamic)'. The right panel is empty. At the bottom is a large box containing the condition configuration: 'Condition:' with the value '<notes:user\_common\_name>', 'Result:' with the value '^Francie Tanner\$', and 'Match Case?' with a checkbox for 'Match exact case' which is unchecked. Below the checkbox is explanatory text about case matching.

panagenda

What Admin

Title of this String condition: Document-status ☒ Enabled

Notes User = FrancieTanner

**String Condition Help**

This rule document enables you to **specify a string condition.** Associating one or multiple such conditions to an action ensures that it only affects users where the conditions are met. Thereby you can **easily discern e.g. laptop-, desktop- & citrix clients.**

**Scope**

☒ If condition is met  
☐ If condition is NOT met

**Static/Dynamic**

☒ Compute once only (=static)  
☐ Always compute again (=dynamic)

Condition: <notes:user\_common\_name>  
Result: ^Francie Tanner\$  
Match Case? ☐ Match exact case  
If checked, Server will only match Server (but NOT server, SERVER or ServeR).  
If not checked, Server will match match any casing, such as Server, server, SERVER, and ServeR.

4. If desired, duplicate the above condition but select "if condition is NOT met", thereby creating a "if the Notes user is not ^name\_of\_user\$" condition

## C. Testing with a local MarvelClient config database

If you wish to be able to test actions without worrying who else they will impact, consider the following:

1. Create a new MarvelClient Config and Analyze database from the template on your local machine.
2. Use the license key from your production Config datanase and run an Online Update on the local database.  
Note: Licenses are issued by /OU= or /O= and hence will still work in a local Config database as long as the certifier of the local users' machine matches.
3. Edit your local notes.ini and point the MC\_DB entry to your newly created Config database: MC\_DB=LocalDirectory\FilenameOfYourConfigurationDatabase.nsf
4. Restart your Notes client

Note: Actions can easily be copied and pasted from a test MarvelClient Config database to a production environment but they will paste as disable in order to prevent an action from becoming instantly active. You can thank us later :)